

1. Overview

Token76 (abbreviated as T76) is a utility blockchain voucher issued by Goldpay Limited (the issuer) for Elate Graphite Limited (Elate Graphite), a wholly–owned subsidiary of Elate Holdings Limited (Hong Kong listed company, stock code 76). Token76 is deployed on the Ethereum blockchain with a total issuance of 1 billion tokens, and trades bidirectionally with USD stablecoins 24/7 on blockchain exchanges immediately after issuance.

Main functions and features of Token76:

♦ Voucher Usage

Token76 can be used on the "Goldpay 76" platform with 5% to 10% discount conditions to exchange for bulk commodities such as graphite, petroleum, carbon-containing products (graphite products are the first batch of contracted commodities) and vouchers issued by other suppliers. This means Token76s worth \$100 at market price can be exchanged for goods or vouchers valued at \$105 to \$110.

◆ Simple Swap

Token76 can be traded and exchanged 24/7 with USD stablecoins and gold, and cryptocurrencies such as Bitcoin, Ethereum, etc, with operations as easy as a few clicks.

♦ Steady Appreciation

The rising "floor price" characteristic of Token76 demonstrates strong and lasting appreciation potential.

2. "Only Increase, Never Decrease" Mechanism for "Floor Price" Assets Corresponding to Each Token76

◆ \$910 Million in "Value Preservation and Appreciation Assets" Injected into the "Treasure Vault"

The primary issuance price of each Token76 is \$1. Of the 1 billion Token76s, 91% of the revenue, i.e., \$910 million, is entirely used to purchase cryptocurrencies with strong appreciation potential such as BTC and ETH, and gold assets that preserve value for millennia ("value preservation and appreciation assets"). These "value preservation and appreciation assets" are then deposited into publicly verifiable blockchain accounts (Treasure Vault), forming "floor price" assets that "only increase, never decrease."

New Assets Injected Monthly

50% of the commission, handling fees, and advertising fees collected monthly by the "Goldpay 76" bulk commodity trading platform are also used to purchase the aforementioned "value preservation and appreciation assets," similarly deposited into the "Treasure Vault," further increasing the "floor price" assets each month.

3. "Treasure Accumulation" Rules of the Treasure Vault

The "value preservation and appreciation assets" in the "Treasure Vault" belong 100% to all Token76 holders. The "Treasure Vault" only allows asset deposits; withdrawing assets requires burning Token76s to extract assets proportional to the burned quantity. This rule is managed through smart contracts. As the total supply of Token76s decreases with burning and assets in the "Treasure Vault" increase with asset injections, this demonstrates the "only increase, never decrease" mechanism of assets bound to each Token76.

4. Issuance and Distribution

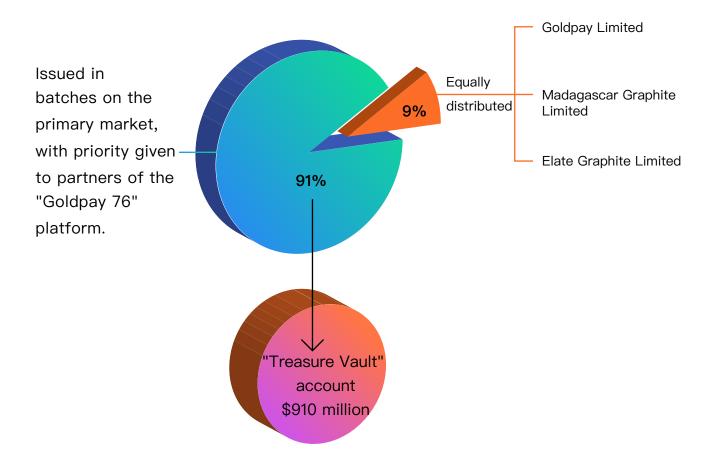
9% of the one billion Token76s (90 million tokens):

Equally distributed among Goldpay Limited, Madagascar Graphite Limited, and Elate Graphite Limited, with each party receiving 30 million tokens. All three parties have a 3-year lock-up period restricting transfers.

91% of the one billion Token76s (910 million tokens):

Issued in batches on the primary market, with priority given to partners of the "Goldpay 76" platform.

The issuance price is fixed at \$1 per token, with total proceeds (\$910 million) entirely used to purchase value preservation and appreciation assets, and deposited into the "Treasure Vault" account afterwards.



5. Common Interests of All Parties

The issuer, platform, and public Token76 holders share common goals. The more assets in the publicly transparent "Treasure Vault," the higher the "floor price," which benefits everyone and attracts more suppliers and users to join.

6. Madagascar Graphite Company Profile

Madagascar Graphite Limited (Madagascar Graphite) is one of the first contracted partners of the "Goldpay 76" platform. The Gallois mine site in the Republic of

Madagascar holds mining rights and land use rights over 280 square kilometers, storing world-class graphite mineral resources. Over the past 10 years, Gallois mine's production has increased 20-fold, currently producing 150,000 tons of graphite annually. Valued by Roma Appraisal Company, recognized by the Hong Kong Stock Exchange, the mine is worth \$3.358 billion.

7. Market Outlook

With its "only increase, never decrease" mechanism and gradually rising "floor price," plus the ability to exchange for gold, BTC, ETH and other cryptocurrencies, Token76 will certainly attract more bulk commodity producers and trading agents to join,

expanding Token76 's application scenarios.

8. Risk Disclosure

The Token76 operating team will strictly comply with regulatory policies of relevant regional government institutions and will not conduct marketing activities in restricted countries or regions.

The issuer of Token76 does not guarantee or promise any returns. Token76 prices may fluctuate with market conditions, potentially causing asset value losses for holders.

Blockchain technology has inherent risks, including but not limited to smart contract vulnerabilities and network attacks. Token76 users should understand the relevant risks before deciding whether to participate.

By: Goldpay Limited

On: August 11, 2025